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## **China Conch Venture Holdings Limited**

**中國海螺創業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 586)**

### **POLL RESULTS OF THE 2015 ANNUAL GENERAL MEETING HELD ON 26 MAY 2015**

The board of directors of China Conch Venture Holdings Limited 中國海螺創業控股有限公司 (the “**Company**”) announces that at the 2015 annual general meeting of the Company held on 26 May 2015 (the “**AGM**”), all proposed resolutions as set out in the notice of the AGM were duly passed by the shareholders of the Company by way of poll.

The poll results taken at the AGM were as follows:

<b>Ordinary Resolutions</b>		<b>Number of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and independent auditor for the year ended 31 December 2014.	1,547,929,996 (100.000%)	0 (0.000%)
2.	To declare a final dividend of HK\$0.4 per share for the year ended 31 December 2014.	1,547,929,996 (100.000%)	0 (0.000%)
3.	(a) To re-elect Mr. Ji Qinying as a director.	1,546,585,742 (99.934%)	1,022,251 (0.066%)
	(b) To re-elect Mr. Chan Chi On (alias Derek Chan) as a director.	1,547,539,493 (99.996%)	68,500 (0.004%)
	(c) To re-elect Mr. Lau Chi Wah, Alex as a director.	1,547,929,996 (100.000%)	0 (0.000%)
4.	To authorise the board of directors to fix the directors’ remuneration.	1,547,374,496 (99.964%)	555,500 (0.036%)
5.	To re-appoint KPMG as auditors and to authorise the board of directors to fix their remuneration.	1,547,929,996 (100.000%)	0 (0.000%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
6.	To grant a general mandate to the directors to repurchase shares of the Company*.	1,547,929,996 (100.000%)	0 (0.000%)
7.	To grant a general mandate to the directors to allot, issue and deal with unissued shares of the Company*.	1,496,905,145 (96.712%)	50,888,848 (3.288%)
8.	To extend the general mandate granted to the directors to issue unissued shares of the Company by adding thereto the shares to be repurchased by the Company*.	1,497,392,112 (96.744%)	50,401,881 (3.256%)

\* The full text of Resolutions 6, 7 and 8 were set out in the notice of the AGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, all such resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, the total number of shares of the Company in issue, being the total number of shares entitling the holders thereof to attend and vote on the resolutions at the AGM, was 1,804,750,000 shares. There were no restrictions on any shareholders of the Company to cast votes on any of the resolutions proposed at the AGM.

The Company's external auditors, KPMG, acted as the scrutineer for vote-taking at the AGM.

For and on behalf of the Board  
**China Conch Venture Holdings Limited**  
 中國海螺創業控股有限公司  
**GUO Jingbin**  
*Chairman*

Anhui Province, the People's Republic of China  
 26 May 2015

*As at the date of this announcement, the board of directors of the Company comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive directors, Ms. ZHANG Mingjing as non-executive director and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive directors.*