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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

ANNOUNCEMENT REGARDING THE PUBLICATION OF ANNOUNCEMENT ON THE ANNUAL RESULTS FOR 2013 BY ANHUI CONCH CEMENT COMPANY LIMITED

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board notes that Conch Cement published on 24 March 2014 an announcement on its annual results for FY2013.

Having taken into account the holding of about 36.78% equity interest in Conch Cement by Conch Holdings (which in turn is an associate of the Company and whose 49% equity interest is indirectly owned by the Company) and the level of the Group's profit attributable to Conch Holdings for FY2012 and 1H2013, the Group would summarise in the main text of this announcement some key financial data of Conch Cement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”, Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Company is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*) (“**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914).

The board (“**Board**”) of directors (“**Directors**”) of the Company notes that Conch Cement published on 24 March 2014 an announcement (“**Cement Announcement**”) on its annual results for the year ended 31 December 2013 (“**FY2013**”).

As disclosed in the Company's prospectus dated 9 December 2013, the Company derived a substantial portion of its profit for the three financial years ended 31 December 2010, 2011 and 2012 from its equity interests in Conch Holdings, an associate of the Company, where over 90% of Conch Holdings' net profit was contributed by Conch Cement during such periods. For the financial year ended 31 December 2012 ("FY2012") and the six months ended 30 June 2013 ("1H2013"), the share of profit of Conch Holdings accounted for approximately 83.0% and 80.4% of the Group's profit respectively.

Having taken into account the above factors, the Group would summarise in the following some key financial data of Conch Cement for FY2013 together with the FY 2012 comparative figures, which were prepared in accordance with the International Financial Reporting Standards and are extracted from the Cement Announcement:

	For the year ended 31 December 2013	For the year ended 31 December 2012
	<i>RMB'000</i>	<i>RMB'000</i>
Turnover	55,261,677	45,766,203
Gross profit	17,986,709	12,501,659
Profit before taxation	12,671,169	8,125,697
Profit for the year	9,821,004	6,486,629

For further details, shareholders of the Company and potential investors are requested to refer to the Cement Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

By Order of the Board
China Conch Venture Holdings Limited
GUO Jingbin
Chairman

PRC, 24 March 2014

As at the date of this announcement, the non-executive Director is GUO Jingbin; the executive Directors are JI Qinying, LI Jian and LI Daming; and the independent non-executive Directors are CHAN Chi On (alias Derek CHAN), CHAN Kai Wing and LAU Chi Wah, Alex.

* *For identification purpose only*